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**哈尔滨电气股份有限公司**

**HARBIN ELECTRIC COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1133)**

## **PROFIT WARNING**

This announcement is made by Harbin Electric Company Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary estimate by the Company’s finance department and the information currently available to the Board, the profit contribution from principal activities of the Company and together with its subsidiaries (the “Group”) is expected to record a significant decline for the year ended 31 December 2014 as compared with 2013 owing to price reduction and other factors. However, the overall profit for 2014 of the Group is expected to record a substantial increase as compared with 2013, mainly attributable to the substantial rise in market value of the Company’s shareholdings in 3 major power companies, namely Datang International Power Co., Ltd., GD Power Development Company and Inner Mongolia MengDian HuaNeng Thermal Power Corporation Limited, which has brought in extraordinary income to a larger extent for the Company. As at 31 December 2014, the Company held 171 million shares in Datang International Power Co., Ltd., 142 million shares in GD Power Development Company and 98 million shares in Inner Mongolia MengDian HuaNeng Thermal Power Corporation Limited.

The information contained in this announcement is only based on the preliminary estimate by the Company’s finance department and the information currently available to the Board and such information has not been audited by the Company’s auditor. For details of the Group’s financial results for the year ended 31 December 2014, please refer to 2014 Annual Report of the Company to be published by 30 April 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Harbin Electric Company Limited**  
**Gao Xu-guang**  
*Company Secretary*

Harbin, PRC  
7 January 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Wu Wei-zhang, Mr. Zhang Ying-jian, Mr. Song Shi-qi and Mr. Shang Zhong-fu; the non-executive directors of the Company are Mr. Gong Jing-kun and Mr. Zou Lei; and the independent non-executive directors are Mr. Yu Bo and Mr. Liu Deng-qing.*